

AngloGold Ashanti Limited  
(Incorporated in the Republic of South Africa)  
Reg. No. 1944/017354/06  
ISIN: ZAE000043485 – JSE share code: ANG  
CUSIP: 035128206 – NYSE share code: AU

September 25, 2015

## NEWS RELEASE

**NOT FOR DISTRIBUTION TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT.**

**ANGLOGOLD ASHANTI LIMITED ANNOUNCES FINAL RESULTS OF ANGLOGOLD ASHANTI HOLDINGS PLC'S CASH TENDER OFFER FOR UP TO \$810,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF ITS OUTSTANDING 8.500% NOTES DUE 2020 GUARANTEED BY ANGLOGOLD ASHANTI LIMITED**

AngloGold Ashanti Limited hereby announces the final results of the offer to purchase for cash (the “*Offer*”) up to \$810,000,000 (the “*Tender Cap*”) in aggregate principal amount of outstanding 8.500% Notes due 2020 (ISIN: US03512TAD37; CUSIP: 03512T AD3) (the “*Securities*”) from each registered holder of Securities (a “*Holder*”) by AngloGold Ashanti Limited’s wholly owned subsidiary AngloGold Ashanti Holdings plc, an Isle of Man company limited by shares (the “*Company*”).

The Offer was made upon the terms and subject to the conditions set forth in the offer to purchase dated August 24, 2015 (the “*Offer to Purchase*”). Capitalized terms used but not otherwise defined in this announcement have the meaning ascribed to them in the Offer to Purchase.

As of 11:59 p.m., New York City time, on September 23, 2015 (the “*Expiration Date*”), an aggregate principal amount of Securities equal to \$779,271,000 was validly tendered and not validly withdrawn in the Offer and accepted for purchase by the Company.

Holder s who validly tendered and did not validly withdraw their Securities at or before 5:00 p.m., New York City time, on September 9, 2015 (the “*Early Tender Date*”) and whose Securities have been accepted for purchase will receive the Total Consideration of \$1,075 per \$1,000 principal amount (which includes an early tender premium of \$30 per \$1,000 principal amount of Securities accepted for purchase (the “*Early Tender Premium*”). Holder s who validly tendered their Securities after the Early Tender Date and at or before the Expiration Date and whose Securities have been accepted for purchase will receive the Tender Consideration of \$1,045 per \$1,000 principal amount (which is the Total Consideration minus the Early Tender Premium) of Securities accepted for purchase.

In addition to the Total Consideration or the Tender Consideration, as applicable, Holder s whose Securities have been accepted for purchase will also receive accrued and unpaid interest from the last interest payment date of the Securities up to, but not including, the Settlement Date, in respect of such Securities.

The Offer is expected to settle today (September 25, 2015).

Barclays Bank PLC and Citigroup Global Markets Limited acted as Dealer Managers. Global Bondholder Services Corporation was the Depository and Information Agent.

Requests for information in relation to the Offer should be directed to:

**GLOBAL BONDHOLDER SERVICES CORPORATION**

65 Broadway – Suite 404  
New York 10006  
United States

Attn: Corporate Actions

Banks and Brokers Call Collect: +1 212 430-3774

All Others Call Toll-Free: +1 866 470-4200

Fax (For Eligible Institutions only): +1 212 430-3775/3779

Fax Confirmation: +1 212 430-3774

E-mail: info@gbsc-usa.com

**BARCLAYS BANK PLC**

5 The North Colonnade  
Canary Wharf  
London E14 4BB  
United Kingdom

Attn: Liability Management Group

Toll free: +1 800 438-3242

Collect: +1 212 528-7581

London: +44 (0) 203 134 8515

E-mail: Liability.Management@Barclays.com

**CITIGROUP GLOBAL MARKETS LIMITED**

Citigroup Centre  
Canada Square  
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United Kingdom

Attn: Liability Management Group

Toll free: +1 800 558 3745

Collect: +1 212 723 6106

London: +44 (0) 20 7986 8969

E-mail: liabilitymanagement.europe@citi.com

This announcement is neither an offer to purchase nor a solicitation of an offer to sell the Securities. The Offer was made only by, and pursuant to the terms of, the Offer to Purchase, and the information in this announcement is qualified by reference to the Offer to Purchase.

**ENDS**

**Johannesburg**

**JSE Sponsor:** Deutsche Securities (SA) Proprietary Limited

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Website: [www.anglogoldashanti.com](http://www.anglogoldashanti.com)