



# ANGLOGOLD ASHANTI

**AngloGold Ashanti Limited**

(Incorporated in the Republic of South Africa \ Reg. No. 1944/017354/06)  
ISIN No. ZAE000043485 – JSE share code: ANG \ CUSIP: 035128206 – NYSE share code: AU  
Website: [www.anglogoldashanti.com](http://www.anglogoldashanti.com)

## News Release

9 September 2013

### **AngloGold Notifies Noteholders of Settlement Terms of 6.00% Mandatory Convertible Bonds Due 2013**

<b>Company</b>	AngloGold Ashanti Holdings Finance plc
<b>Issue</b>	6.00% Mandatory Convertible Subordinated Bonds due 2013
<b>CUSIP</b>	03512Q 206
<b>Symbol</b>	AU PR A
<b>Post/Section</b>	08/1

On the Maturity Date (September 15, 2013), AngloGold Ashanti Holdings Finance plc ("Anglogold") will pay and discharge the 6.00% Mandatory Convertible Subordinated Bonds due 2013 outstanding by delivering 18,140,000 million American Depositary Shares, or ADSs, which represent an equivalent amount of AngloGold Ashanti Limited common stock, and the cash equivalent of 177,859 shares of AngloGold Ashanti Limited, in each case, as determined in the manner set out in the indenture relating to the 6.00% Mandatory Convertible Bonds Due 2013.

**SPONSOR: UBS South Africa (Pty) Limited**

**DEPOSITORY: Bank of New York Mellon**

**ENDS**

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