

10 December 2018

NEWS RELEASE

NOTIFICATION OF AN UPDATE TO THE ZAR 10 000 000 000.00 DOMESTIC MEDIUM TERM NOTE PROGRAMME

AngloGold has received approval from the JSE in terms of its amended ZAR 10 000 000 000.00 Domestic Medium Term Note Programme ("the programme"). A summary of the changes effected is provided below.

- Amendment to the terms and conditions to cater for amendments to the JSE Debt Listings Requirements (the requirements), which includes but is not limited to, amendments to cater for the Part 1A of 2018 amendments to the requirements and for paragraphs 7.26 and 7.27 of the requirements;
 - The South African taxation section has been updated to reflect the legislation applicable as at the date of the programme;
 - Updates to the legal and arbitration proceedings in respect of the Issuer;
 - The information included in the following sections have been removed from the programme memorandums and are now incorporated by reference:
 - the risk factors section;
 - all information in respect of Exchange Control; and
 - all information pertaining to the description of the Issuer, including, but not limited to, its business, management, directors and corporate governance disclosure.
- The above-mentioned sections are contained in an Issuer Disclosure Document, available on the Issuer's website at <https://www.anglogoldashanti.com/investors/dmtn-programme/#2018>;
- Amendment to the pro forma applicable pricing supplement; and
 - The removal and insertion of definitions to give effect to the amendments; and
 - Other technical changes.

The updated programme is available for inspection at the registered office of the Issuer and has been made available for inspection on their website, <https://www.anglogoldashanti.com/investors/dmtn-programme/#2018>.

The updated programme memorandum will also be available for inspection on the JSE website www.jse.co.za.

Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)

Contacts

Investors

Rob Hayes

+27 (0) 11 637 6285

rhayes@anglogoldashanti.com

Jacques le Roux

+27 (0) 11 637 7431

jaleroux@anglogoldashanti.com

Stewart Bailey

+27 81 032 2563 / +27 11 637 6031

sbailey@anglogoldashanti.com