

Por razones administrativas este comunicado fue enviado simultáneamente a todas las operaciones de AngloGold Ashanti en el mundo, razón por la cual el mismo está redactado en idioma inglés. En las próximas horas, en caso de corresponder, se enviará una versión traducida al español.

Por questões estratégicas, este comunicado foi enviado simultaneamente a todas as operações da empresa no mundo e por isso está em inglês. Nas próximas horas, você voltará a recebê-lo, porém já traduzido para o português.

Pour des raisons administratives, ce dossier a été envoyé en Anglais et simultanément à toutes les opérations d'AngloGold Ashanti dans le monde. Pour une traduction en français, et si vous avez des questions, contactez svp votre équipe de communication locale.



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**PRESS RELEASE**  
Corporate Affairs Department  
22 April 2010

#### **NOT FOR RELEASE OR DISTRIBUTION IN OR INTO THE UNITED STATES**

#### **ANGLOGOLD ASHANTI ANNOUNCES PRICING OF \$1 BILLION ISSUE OF 10-YEAR, 30-YEAR NOTES**

(JOHANNESBURG) --- AngloGold Ashanti Limited ("AngloGold Ashanti") announces the pricing of an offering of \$1 billion of 10-year and 30-year unsecured notes, providing the company with financing to help meet its strategic objectives and to extend the tenor of debt on its balance sheet.

The offering consisted of \$700 million of 10-year unsecured notes at a coupon of 5.375%, a premium of 165 basis points over 10 year Treasuries and \$300 million of 30-year unsecured notes at a coupon of 6.50%, a premium of 200 basis points over Treasuries. The issue was significantly oversubscribed. Subject to customary conditions, the offering is expected to close on April 28, 2010.

"This is the first 30 year investment grade issue by a South African issuer and speaks volumes for the confidence that international investors have both in AngloGold Ashanti and corporate South Africa."

Mark Lynam, Senior Vice President of AngloGold Ashanti's treasury and finance, said.

The notes were issued by AngloGold Ashanti Holdings plc, a wholly owned subsidiary of AngloGold Ashanti, and are fully and unconditionally guaranteed by AngloGold Ashanti.

AngloGold Ashanti estimates that the net proceeds from the offering will be approximately \$983 million, after deducting discounts and estimated expenses. AngloGold Ashanti intends to use the net proceeds of this offering to repay certain indebtedness and for general corporate purposes, including to fund capital expenditure and the development of the AngloGold Ashanti's projects pipeline. Pending such application, AngloGold Ashanti may

temporarily repay indebtedness under its credit facilities or place the funds in short-term deposits.

Barclays Capital and Goldman, Sachs & Co. acted as active book-runners for the offering and Royal Bank of Canada and Standard Chartered Bank were passive book-runners. Separately, AngloGold Ashanti announced on April 20 that it had secured a four-year unsecured revolving credit facility of \$1 billion from its banking syndicate.

*This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered or are exempt from registration. AngloGold Ashanti has filed a registration statement in the United States under the Securities Act of 1933, as amended, in connection with the offer and sale of the securities described herein and intends to register the securities described herein for offer and sale in the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus and a related prospectus supplement that forms part of this registration statement and that will contain detailed information about AngloGold Ashanti and its management, as well as financial statements. Such prospectus and the related prospectus supplement may be obtained from AngloGold Ashanti at 76 Jeppe Street, Newtown, Johannesburg, South Africa.*

#### STABILISATION/FSA

*This announcement is directed only at persons (i) who are outside the United Kingdom or (ii) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (iii) who fall within Article 49(2)(a) to (d) of the Order or (iv) to whom this announcement may otherwise be directed without contravention of section 21 of the Financial Services and Markets Act 2000 (all such persons together being referred to as "Relevant Persons"). This announcement is directed only at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this Announcement relates is available only to Relevant Persons and will be engaged in only with Relevant Persons.*

#### ENDS

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Certain statements made in this communication, including, without limitation, those concerning AngloGold Ashanti's strategy to reduce its gold hedging position including the extent and effects of the reduction, the economic outlook for the gold mining industry, expectations

regarding gold prices, production, cash costs and other operating results, growth prospects and outlook of AngloGold Ashanti's operations, individually or in the aggregate, including the completion and commencement of commercial operations of certain of AngloGold Ashanti's exploration and production projects and completion of acquisitions and dispositions, AngloGold Ashanti's liquidity and capital resources, and expenditure and the outcome and consequences of any pending litigation proceedings, contain certain forward-looking statements regarding AngloGold Ashanti's operations, economic performance and financial condition. Although AngloGold Ashanti believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct. Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in gold prices and exchange rates, and business and operational risk management. For a discussion of such factors, refer to AngloGold Ashanti's annual report for the year ended 31 December 2008, which was distributed to shareholders on 27 March 2009 and the company's annual report on Form 20-F, filed with the Securities and Exchange Commission in the United States on May 5, 2009 as amended on May 6, 2009. AngloGold Ashanti undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. All subsequent written or oral forward-looking statements attributable to AngloGold Ashanti or any person acting on its behalf are qualified by the cautionary statements herein.

AngloGold Ashanti posts information that is important to investors on the main page of its website at [www.anglogoldashanti.com](http://www.anglogoldashanti.com) and under the "Investors" tab on the main page. This information is updated regularly. Investors should visit this website to obtain important information about AngloGold Ashanti.

**This press release has been distributed to:** all AngloGold Ashanti globally excluding The United States