

THE BIDVEST GROUP LIMITED

("Bidvest" or "The Group")

(Incorporated in the Republic of South Africa)

(Registration number 1946/021180/06)

JSE Share code: BVT

ISIN: ZAE000117321

DISTRIBUTION OF NOTICE OF ANNUAL GENERAL MEETING AND ANNUAL REPORTS FOR THE PERIOD ENDED 30 JUNE 2018; NO CHANGE STATEMENT; COMPANY SECRETARY CHANGE

Distribution of notice of Annual General Meeting, Annual Financial Statements, Annual Integrated Report and Annual Governance Report for the year ended 30 June 2018; and No change statement

Shareholders are advised that the notice of the annual general meeting ("AGM") was distributed to shareholders today, Monday, 29 October 2018. The record date to determine which shareholders are entitled to receive the notice of AGM is Friday, 12 October 2018. The Company's Annual Financial Statements, Annual Integrated report and Governance report for the year ended 30 June 2018, are available to be viewed/downloaded on the Company's website (www.bidvest.com). A printed version can be requested from the office of the Company Secretary – info@bidvest.co.za or +27 11 7728732.

The Annual Financial Statements contain no modifications to the audited provisional summarised financial results, which were published on 3 September 2018. The Annual Financial Statements of the Company and the Group and the Deloitte & Touche audit report are available for inspection at the registered office of the Company.

Notice is hereby given that the AGM of the Company will be held at 10:00 on Wednesday, 28 November 2018, at Third Floor, Bidvest House, 18 Crescent Drive, Melrose Arch, Johannesburg, 2196, to transact business as stated in the notice of the AGM.

The record date for shareholders to attend, participate in and vote at the AGM is Friday, 16 November 2018. Accordingly, the last day to trade to attend, participate in and vote at the AGM is Tuesday, 13 November 2018.

Resignation and appointment of company secretary

In accordance with the Section 3.59 of the JSE Listings Requirements, the board of directors of the Group wishes to advise shareholders that, with effect from 30 October 2018, Ms XB Makasi has resigned as company secretary and Ms I Roux has been appointed to the post.

Ms I Roux is the Bidvest Corporate Affairs executive and holds a BCom (Honours) CTA and CA(SA) qualification.

Date: 30 October 2018

Johannesburg

Sponsor: Investec Bank Limited