

Bidvest

Bidvestco Limited
(Incorporated in the Republic of South Africa)
(Registration No. 1966/011512/06)
Company code: BIBIDV
("Bidvestco" or "the Issuer")

AVAILABILITY OF THE ISSUER'S AND GUARANTOR'S FINANCIAL RESULTS FOR THE YEAR ENDED 30 JUNE 2018

In accordance with paragraph 7.4 of the Debt Listings Requirements, bondholders are advised that the annual financial statements of the Issuer and the Integrated Report of The Bidvest Group Limited (the "Guarantor") for the year ended 30 June 2018 ("the financial results"), are available for inspection at the Issuer's registered office.

The annual financial statements of the Issuer is also available on the Guarantor's website at <https://www.bidvest.co.za/dmtn-cp.php> and the Integrated Report of the Guarantor is also available on the Guarantor's website at <http://bidvest-reports.co.za/integrated-reports/2018/index.php>.

Bondholders are further advised that the audit reports on the financial results were unqualified, with no modifications applicable.

Furthermore, the Issuer and Guarantor would like to advise bondholders that no restatement(s) to previously published financial statements have been included in the financial results.

30 October 2018

Debt Sponsor
RAND MERCHANT BANK
(A division of FirstRand Bank Limited)
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