



Bidvestco Limited
(Incorporated in the Republic of South Africa)
(Registration No. 1966/011512/06)
Company code: BIBIDV
Bond code: BID09 ISIN: ZAG000155151
Bond code: BID10 ISIN: ZAG000155144
Bond code: BID11 ISIN: ZAG000155136
("Bidvestco")

LISTING OF NEW FINANCIAL INSTRUMENTS

The JSE Limited has granted Bidvestco the listing of its Senior Unsecured Fixed and Floating Rate Notes, in terms of its Domestic Medium Term Note and Commercial Paper Programme ("the Programme") dated 13 June 2017, as guaranteed by The Bidvest Group Limited, effective 15 November 2018.

Debt Security Code:	BID09
Type of Debt Security:	Floating Rate Notes
ISIN:	ZAG000155151
Nominal Issued:	ZAR 568 000 000.00
Coupon Rate:	3 Month JIBAR plus 123 basis points
Maturity Date:	15 November 2021

Debt Security Code:	BID10
Type of Debt Security:	Floating Rate Notes
ISIN:	ZAG000155144
Nominal Issued:	ZAR 543 000 000.00
Coupon Rate:	3 Month JIBAR plus 140 basis points
Maturity Date:	15 November 2023

Interest Determination Date(s):	15 February, 15 May, 15 August and 15 November of each year until maturity, with the first interest determination date being 12 November 2018
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First Interest Payment Date:	15 February 2019
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Interest Payment Date(s):	15 February, 15 May, 15 August and 15 November of each year until maturity
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Last Day to Register:	By 17h00 on 4 February, 4 May, 4 August and 4 November of each year until maturity
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Books Close:	5 February, 5 May, 5 August and 5 November of each year until maturity
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Debt Security Code:	BID11
Type of Debt Security:	Fixed Rate Notes

ISIN:	ZAG000155136
Nominal Issued:	ZAR 200 000 000.00
Coupon Rate:	9.60%
First Interest Payment Date:	15 May 2019
Interest Payment Date(s):	15 May and 15 November of each year until maturity
Last Day to Register:	By 17h00 on 4 May and 4 November of each year until maturity
Books Close:	5 May and 5 November of each year until maturity
Maturity Date:	15 November 2023
Issue Date:	15 November 2018
Issue Price:	100%
Interest Commencement Date:	15 November 2018
Business Day Convention:	Following Business Day
Final Maturity Amount:	100% of Aggregate Nominal Amount
Other:	The pricing supplements do not contain additional terms and conditions or changes to the terms and conditions as contained in the Programme
Summary of Additional Terms:	Not Applicable
Programme Amount:	ZAR 9 000 000 000.00
Total Notes in Issue Under Programme:	ZAR 2 250 000 000.00, exclusive of this issuance of notes
Dealer:	FirstRand Bank Limited, acting through its Rand Merchant Bank division

The Notes will be immobilised in the Central Securities Depository and settlement will take place electronically in terms of JSE Rules.

14 November 2018

Debt Sponsor
RAND MERCHANT BANK
 (A division of FirstRand Bank Limited)
 Think Precinct, 1 Merchant Place
 Cnr Fredman Drive & Rivonia Road
 Sandton 2196, South Africa
 P O Box 786273, Sandton, 2146, South Africa

