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MUSTEK LIMITED – Trading statement

MST 201402050005A

Trading statement

MUSTEK LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1987/070161/06)

Share code: MST

ISIN: ZAE000012373

("Mustek" or "the company")

TRADING STATEMENT

In terms of the JSE Limited's Listings Requirements, companies are required to publish a trading statement as soon as they are reasonably certain that the financial results for the current reporting period will be more than 20% different than that of the previous corresponding period.

In light of the above, Mustek's shareholders are informed that, for the six months ended 31 December 2013, Mustek's headline earnings per share and basic earnings per share are expected to be between 25% and 40% higher than the headline earnings per share of 31,75 cents and the basic earnings per share of 31,50 cents reported in the previous corresponding period.

Net asset value per share is expected to be between 780 cents and 790 cents, compared to 712,07 cents as at 31 December 2012.

The above information has not been reviewed or reported on by the company's auditors. The company's financial results for the six months ended 31 December 2013 are expected to be published on or about 20 February 2014.

Midrand

5 February 2014

Sponsor

Deloitte & Touche Sponsor Services (Pty) Ltd

(Incorporated in the Republic of South Africa)

(Registration number 1996/000034/07)

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