

The Standard Bank of South Africa Limited
(Incorporated in the Republic of South Africa)
(Registration number 1962/000738/06)

Dated: 27 May 2015

Stock Codes: SBK22 - ZAG000126442
SBK23 - ZAG000126434

New Financial Instrument Listing Announcement

The JSE Limited has granted a financial instrument listing to The Standard Bank of South Africa Limited - "SBK22, SBK23" Subordinated Unsecured Tier 2 Notes under its Domestic Medium Term Note Programme

Full Note details are as follows:

Authorised Programme size	R90,000,000,000.00
Total notes in issue	R 75,626,326,541.00

Bond Code:	<u>SBK22</u>
Aggregate Nominal Amount:	ZAR1,000,000,000.00
Coupon Indicator:	Floating Rate
Trade Type	Price
Floating Interest Rate	3 Month JIBAR as at 25 May 2015 plus 350bps
Issue Price:	100%
Maturity Date:	28 May 2025, unless redeemed at the Optional Redemption Date
First Interest Payment Date:	28 August 2015
Interest Payment Dates:	28 February, 28 May, 28 August and 28 November of each year until the Maturity Date
Books Close:	19 February, 19 May, 19 August and 19 November each year to the Maturity Date
Last day to register:	By 17h00 on 18 February, 18 May, 18 August and 18 November of each year
Interest Commencement Date:	28 May 2015
Settlement Date:	28 May 2015
Placement Agent:	The Standard Bank of South Africa Limited

Bond Code: SBK23
Aggregate Nominal Amount: ZAR1,000,000,000.00
Coupon Indicator: Fixed Rate
Trade Type Yield
Coupon Rate 11.56%
Issue Price: 100%
Maturity Date: 28 May 2027, unless redeemed at the Optional
Redemption Date
First Interest Payment Date: 28 November 2015
Interest Payment Dates: 28 May and 28 November of each
year until the Maturity
Date
Books Close: 19 May and 19 November each year to the
Maturity Date
Last day to register: By 17h00 on 18 May and 18 November
of each year
Interest Commencement Date: 28 May 2015
Settlement Date: 28 May 2015
Placement Agent: The Standard Bank of South Africa
Limited

Notes will be deposited in the Central Depository ("CSD")
and settlement will take place electronically in terms of
JSE Rules.

Sponsor: The Standard Bank of South Africa Limited, acting
through its Corporate and Investment Banking
division ("**SBSA**")

For further information on the Notes issued please contact:
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