

The Standard Bank of South Africa Limited

"SBS19" Tap

Dated: 19 February 2014

Stock Code: SBS19

ISIN Code: ZAG000086752

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to The Standard Bank of South Africa Limited - SBS19 Senior Unsecured Fixed Rate Note due 23 June 2021 - sponsored by The Standard Bank of South Africa Limited (acting through its Corporate and Investment Banking Division), under its Domestic Medium Term Note Programme.

Full Note details are as follows:

Authorised Programme size	R60,000,000,000.00 (increased to R90,000,000,000.00 in terms of the Programme Memorandum dated 19 September 2013)
Total notes in issue	R58,981,701,555.00
Tap Amount Issued:	ZAR450,000,000.00
Nominal Issued following Tap:	ZAR2,100,000,000.00
Coupon Rate:	10.18%
Coupon Indicator:	Fixed
Trade Type:	Yield
Issue Price:	104.94712%
Maturity Date:	23 June 2021
First Interest Payment Date:	23 June 2014
Interest Payment Dates:	23 June, 23 December
Books Close:	each 13 June and 13 December
Last day to register:	By 17h00 on 12 June and 12 December of each year
Interest Commencement Date:	23 December 2013
Settlement Date:	20 February 2014
Placement Agent:	The Standard Bank of South Africa Limited

Notes will be deposited in the Central Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Further information on the Note issued please contact:
Sponsor - The Standard Bank of South Africa Limited, acting
through its Corporate and Investment Banking Division