

The Standard Bank of South Africa Limited

"SBS25" Tap

Dated: 19 February 2014

Stock Code: SBS25

ISIN Code: ZAG000095548

New Financial Instrument Listing Announcement

The JSE Limited has granted a listing to The Standard Bank of South Africa Limited - SBS25 Senior Unsecured Fixed Rate Notes due 24 May 2019 - sponsored by The Standard Bank of South Africa Limited (acting through its Corporate and Investment Banking Division), under its Domestic Medium Term Note Programme.

Full Note details are as follows:

Authorised Programme size	R60,000,000,000.00 (increased to R90,000,000,000.00 in terms of the Programme Memorandum dated 19 September 2013)
Total notes in issue	R58,981,701,555.00
Tap Amount Issued:	ZAR854,000,000.00
Nominal Issued following Tap:	ZAR2,714,000,000.00
Coupon Indicator:	Fixed Rate
Trade Type:	Yield
Fixed Interest Rate:	8.87%
Issue Price:	100.98331%
Maturity Date:	24 May 2019
First Interest Payment Date:	24 May 2014
Interest Payment Dates:	24 May and 24 November each year to the Maturity Date
Books Close:	14 May and 14 November each year to the Maturity Date
Last day to register:	By 17h00 on 13 May and 13 November
Interest Commencement Date:	24 November 2013
Settlement Date:	20 February 2014
Placement Agent:	The Standard Bank of South Africa Limited

Notes will be deposited in the Central Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Further information on the Note issued please contact:
Sponsor - The Standard Bank of South Africa Limited, acting
through its Corporate and Investment Banking Division