

The Standard Bank of South Africa Limited
New Financial Instrument Listing Announcement

Dated: 11 June 2014

Stock Code: SBS23 - ZAG000095522 (Tap Issue), SBS27 - ZAG000112772 (Tap Issue), SBS29 - ZAG000116617, SBS30 - ZAG000116625, SBS31 - ZAG000116633

The JSE Limited has granted a financial instrument listing to The Standard Bank of South Africa Limited - "SBS23, SBS27, SBS29, SBS30, SBS31" Senior Unsecured Notes under its Domestic Medium Term Note Programme - sponsored by The Standard Bank of South Africa Limited (acting through its Corporate and Investment Banking Division).

Full Note details are as follows:

Authorised Programme size	R90,000,000,000.00
Total notes in issue	R62,089,701,555
Bond Code:	<u>SBS23</u>
Tap Amount Issued:	ZAR820,000,000.00
Nominal Issue following Tap:	ZAR2,075,000,000.00
Coupon Indicator:	Floating Rate
Trade Type	Price
Tap Spread:	85.5bps
Issue Price:	101.763330%
Maturity Date:	24 May 2017
First Interest Payment Date:	24 August 2014
Interest Payment Dates:	24 August, 24 November, 24 February and 24 May of each year until the Maturity Date
Books Close:	14 August, 14 November, 14 February and 14 May each year to the Maturity Date
Last day to register:	By 17h00 on 13 August, 13 November, 13 February and 13 May of each year
Interest Commencement Date:	24 May 2012
Settlement Date:	12 June 2014
Placement Agent:	The Standard Bank of South Africa Limited

Bond Code: SBS27
Tap Amount Issued: ZAR260,000,000.00
Nominal Issue following tap: ZAR2,007,000,000.00
Coupon Indicator: Fixed Rate
Trade Type Yield
Coupon Rate: 10.13%
Issue Price: 106.720250% (tap yield
9.55%)
Maturity Date: 20 February 2024
First Interest Payment Date: 20 August 2014
Interest Payment Dates: 20 August and 20 February of each
year until the Maturity
Date
Books Close: 8 August and 8 February each year to the
Maturity Date
Last day to register: By 17h00 on 9 August and 9
February of each year
Interest Commencement Date: 20 February 2014
Settlement Date: 12 June 2014
Placement Agent: The Standard Bank of South Africa
Limited

Bond Code: SBS29
Aggregate Nominal Amount: ZAR500,000,000.00
Coupon Indicator: Fixed Rate
Trade Type Yield
Coupon Rate: 8.69%
Issue Price: 100%
Maturity Date: 12 June 2019
First Interest Payment Date: 12 December 2014
Interest Payment Dates: 12 June and 12 December of each
year until the Maturity
Date
Books Close: 2 June and 2 December each year to the
Maturity Date
Last day to register: By 17h00 on 1 June and 1 December
of each year
Interest Commencement Date: 12 June 2014
Settlement Date: 12 June 2014
Placement Agent: The Standard Bank of South Africa
Limited

Bond Code: SBS30

Aggregate Nominal Amount: ZAR1,159,000,000.00
Coupon Indicator: Floating Rate
Trade Type Price
Floating Interest Rate: 6.85% (3 Month JIBAR as at 9 June
2014 of 5.8% plus
105bps)
Issue Price: 100%
Maturity Date: 12 June 2019
First Interest Payment Date: 12 September 2014
Interest Payment Dates: 12 September, 12 December, 12
March and 12 June of
each year until the
Maturity Date
Books Close: 2 September, 2 December, 2 March and 2 June
each year to the
Maturity Date
Last day to register: By 17h00 on 1 September, 1
December, 1 March and 1
June of each year
Interest Commencement Date: 12 June 2014
Settlement Date: 12 June 2014
Placement Agent: The Standard Bank of South Africa
Limited

Bond Code: SBS31
Aggregate Nominal Amount: ZAR440,000,000.00
Coupon Indicator: Fixed Rate
Trade Type Yield
Coupon Rate: 9.785%
Issue Price: 100%
Maturity Date: 12 June 2027
First Interest Payment Date: 12 December 2014
Interest Payment Dates: 12 June and 12 December of each
year until the Maturity
Date
Books Close: 2 June and 2 December each year to the
Maturity Date
Last day to register: By 17h00 on 1 June and 1 December
of each year
Interest Commencement Date: 12 June 2014
Settlement Date: 12 June 2014
Placement Agent: The Standard Bank of South Africa
Limited

Notes will be deposited in the Central Depository ("CSD")

and settlement will take place electronically in terms of
JSE Rules.

Further information on the Note issued please contact:
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