

The Standard Bank of South Africa Limited  
New Financial Instrument Listing Announcement

Dated: 19 September 2014

Stock Codes: SBS32 - ZAG000119413, SBS33 - ZAG000119421,  
SBS34 - ZAG000119439

The JSE Limited has granted a financial instrument listing to The Standard Bank of South Africa Limited - "SBS32, SBS33, SBS34" Senior Unsecured Notes under its Domestic Medium Term Note Programme - sponsored by The Standard Bank of South Africa Limited (acting through its Corporate and Investment Banking Division)

Full Note details are as follows:

Authorised Programme size	R90,000,000,000.00
Total notes in issue	R65,926,241,151.00

Bond Code:	<u>SBS32</u>
Aggregate Nominal Amount:	ZAR465,000,000.00
Coupon Indicator:	Floating Rate
Trade Type	Price
Floating Interest Rate	3 Month JIBAR as at 19 September 2014 plus 110bps
Issue Price:	100%
Maturity Date:	19 September 2017
First Interest Payment Date:	19 December 2014
Interest Payment Dates:	19 December, 19 March, 19 June and 19 September of each year until the Maturity Date
Books Close:	9 December, 9 March, 9 June and 9 September each year to the Maturity Date
Last day to register:	By 17h00 on 8 December, 8 March, 8 June and 8 September of each year
Interest Commencement Date:	19 September 2014
Settlement Date:	19 September 2014
Placement Agent:	The Standard Bank of South Africa Limited

Bond Code: SBS33  
Aggregate Nominal Amount: ZAR100,000,000.00  
Coupon Indicator: Floating Rate  
Trade Type Price  
Floating Interest Rate: 3 Month JIBAR as at 19 September  
2014 plus 130bps  
Issue Price: 100%  
Maturity Date: 19 September 2019  
First Interest Payment Date: 19 December 2014  
Interest Payment Dates: 19 December, 19 March, 19 June and  
19 September of each  
year until the Maturity  
Date  
Books Close: 9 December, 9 March, 9 June and 9 September  
each year to the  
Maturity Date  
Last day to register: By 17h00 on 8 December, 8 March, 8  
June and 8 September of  
each year  
Interest Commencement Date: 19 September 2014  
Settlement Date: 19 September 2014  
Placement Agent: The Standard Bank of South Africa  
Limited

Bond Code: SBS34  
Aggregate Nominal Amount: ZAR1,460,000,000.00  
Coupon Indicator: Fixed Rate  
Trade Type Yield  
Coupon Rate: 10.10%  
Issue Price: 100%  
Maturity Date: 19 September 2024  
First Interest Payment Date: 19 March 2015  
Interest Payment Dates: 19 March and 19 September of each  
year until the Maturity  
Date  
Books Close: 9 March and 9 September each year to the  
Maturity Date  
Last day to register: By 17h00 on 8 March and 8  
September of each year  
Interest Commencement Date: 19 September 2014  
Settlement Date: 19 September 2014  
Placement Agent: The Standard Bank of South Africa

Limited

Notes will be deposited in the Central Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:  
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