

The Standard Bank of South Africa Limited
(Incorporated in the Republic of South Africa on [day and month]
1962)
(Registration number 1962/000738/06)
("SBSA" or "the Company")

Dated: 25 April 2016

Stock Codes: SBK25 - ZAG000135781
SBK26 - ZAG000135799

New Financial Instrument Listing Announcement

The JSE Limited has granted a financial instrument listing to
The Standard Bank of South Africa Limited - "SBK25, SBK26"
Subordinated Unsecured Tier 2 Notes under its Domestic Medium
Term Note Programme

Full Note details are as follows:

Authorised Programme size	R90,000,000,000.00
Total notes in issue	R77,903,437,630.00

Bond Code	SBK25
Nominal Issued	R 1,200,000,000.00
Issue Price	100 %
Coupon	11.292% (3 Month JIBAR as at 25 April 2016 of 7.292% plus 400bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	25 April 2026
Books Close	15 January, 15 April, 15 July, 15 October
Interest Payment Date(s)	25 January, 25 April, 25 July, 25 October
Last Day to Register	By 17:00 on 14 January, 14 April, 14 July, 14 October
Issue Date	25 April 2016
Date Convention	Following
Interest Commencement Date	25 April 2016
First Interest Payment Date	25 July 2016
Call / Step Up Date	25 April 2021
ISIN No.	ZAG000135781

Bond Code	SBK26
Nominal Issued	R 500,000,000.00
Issue Price	100 %
Coupon	12.25%
Coupon Rate Indicator	Fixed
Trade Type	Yield
Final Maturity Date	25 April 2026
Books Close	15 April, 15 October
Interest Payment Date(s)	25 April, 25 October
Last Day to Register	By 17:00 on 14 April, 14 October
Issue Date	25 April 2016
Date Convention	Following
Interest Commencement Date	25 April 2016
First Interest Payment Date	25 October 2016
Call / Step Up Date	25 April 2021
ISIN No.	ZAG000135799

Notes will be deposited in the Central Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Sponsor: The Standard Bank of South Africa Limited, acting through its Corporate and Investment Banking division

For further information on the Notes issued please contact:
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