

The Standard Bank of South Africa Limited
New Financial Instrument Listing Announcement

Date: 31 January 2017

The JSE Limited has granted a listing to The Standard Bank of South Africa Limited – SBS48 and SBS49 Notes under its Domestic Medium Term Note Programme - sponsored by The Standard Bank of South Africa Limited (acting through its Corporate and Investment Banking Division

Authorised Programme size	ZAR 90,000,000,000
Bond Code	SBS48
Nominal Issued	R 1,081,000,000.00
Issue Price	100%
Coupon	8.667% (3 Month JIBAR as at 31 January 2017 of 7.367% plus 130bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	31 January 2020
Books Close Date(s)	21 January, 20 April, 21 July, 21 October
Interest Payment Date(s)	31 January, 30 April, 31 July, 31 October
Last Day to Register	By 17:00 on 20 January, 19 April, 20 July, 20 October
Issue Date	31 January 2017
Date Convention	Following
Interest Commencement Date	31 January 2017
First Interest Payment Date	30 April 2017
ISIN No.	ZAG000141722
Additional Information	Senior Unsecured Floating Rate Notes

Bond Code	SBS49
Nominal Issued	R 1,474,000,000.00
Issue Price	100%
Coupon	8.927% (3 Month JIBAR as at 31 January 2017 of 7.367% plus 156bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	31 January 2022
Books Close Date(s)	21 January, 20 April, 21 July, 21 October
Interest Payment Date(s)	31 January, 30 April, 31 July, 31 October
Last Day to Register	By 17:00 on 20 January, 19 April, 20 July, 20 October
Issue Date	31 January 2017
Date Convention	Following
Interest Commencement Date	31 January 2017
First Interest Payment Date	30 April 2017
ISIN No.	ZAG000141730
Additional Information	Senior Unsecured Floating Rate Notes

For further information on the Notes issued please contact:

Kea Sape

SBSA (Debt Sponsor)

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