

The Standard Bank of South Africa Limited
New Financial Instrument Listing Announcement

Date: 30 January 2017

The JSE Limited has granted a listing to The Standard Bank of South Africa Limited – SBS50 and SBS51 Notes under its Domestic Medium Term Note Programme - sponsored by The Standard Bank of South Africa Limited (acting through its Corporate and Investment Banking Division)

Authorised Programme size	ZAR 90,000,000,000
Bond Code	SBS50
Nominal Issued	R 400,000,000.00
Issue Price	100%
Coupon	9.455%
Coupon Rate Indicator	Fixed
Trade Type	Yield
Final Maturity Date	31 January 2022
Books Close Date(s)	21 January, 21 July
Interest Payment Date(s)	31 January, 31 July
Last Day to Register	By 17:00 on 20 January, 20 July
Issue Date	31 January 2017
Date Convention	Following
Interest Commencement Date	31 January 2017
First Interest Payment Date	31 July 2017
ISIN No.	ZAG000141748
Additional Information	Senior Unsecured Fixed Rate Notes

Bond Code	SBS51
Nominal Issued	R 195,000,000.00
Issue Price	100%
Coupon	9.775%
Coupon Rate Indicator	Fixed
Trade Type	Yield
Final Maturity Date	31 January 2024
Books Close	21 January, 21 July
Interest Payment Date(s)	31 January, 31 July
Last Day to Register	By 17:00 on 20 January, 20 July
Issue Date	31 January 2017
Date Convention	Following
Interest Commencement Date	31 January 2017
First Interest Payment Date	31 July 2017
ISIN No.	ZAG000141755
Additional Information	Senior Unsecured Fixed Rate Notes

For further information on the Notes issued please contact:

Kea Sape

SBSA (Debt Sponsor)

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