

Standard Bank Group Limited

Stock Code: SBT101  
ISIN Code: ZAG000143017

The JSE Limited has granted a listing to Standard Bank Group Limited - SBT101 Additional Tier 1 Notes under its Domestic Medium Term Note Programme - sponsored by The Standard Bank of South Africa Limited (acting through its Corporate and Investment Banking Division

<b>Bond Code</b>	SBT101
<b>Nominal Issued</b>	R1, 744,000,000.00
<b>Issue Price</b>	100%
<b>Coupon</b>	12.975% (3 Month JIBAR as at 27 March 2017 of 7.325% plus 565 bps)
<b>Coupon Rate Indicator</b>	Floating
<b>Trade Type</b>	Price
<b>Legal Maturity Date</b>	Perpetual (expected maturity for system purposes 31 March 2099)
<b>Books Closed Date(s)</b>	21 March, 20 June, 20 September, 21 December
<b>Interest Payment Date(s)</b>	31 March, 30 June, 30 September, 31 December
<b>Last Day to Register</b>	By 17:00 on 20 March, 19 June, 19 September, 20 December
<b>Issue Date</b>	30 March 2017
<b>Business Day Convention</b>	Modified Following
<b>Interest Commencement Date</b>	30 March 2017
<b>First Interest Payment Date</b>	30 June 2017
<b>Optional Redemption Date</b>	31 March 2022
<b>ISIN No.</b>	ZAG000143017

Dated 28 March 2017

For further information contact:

Standard Bank

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Debt Sponsor: Standard Bank