

The Standard Bank of South Africa Limited
(Incorporated in the Republic of South Africa)
(Registration number 1962/000738/06)

Stock Code: SBS53
ISIN Code: ZAG000143603

New Financial Instrument Listing Announcement

Authorised Programme size R90,000,000,000.00
Total notes in issue R67,884,470,517.00

The JSE Limited has granted a listing to The Standard Bank of South Africa Limited - SBS53 Senior Unsecured Floating Rate Notes under its Domestic Medium Term Note Programme

Full Note details are as follows:

Bond Code	SBS53
Nominal Issued	R1,000,000,000.00
Issue Price	102.19495%
Coupon	3 Month ZAR-JIBAR-SAFEX plus the Margin of 197.5 bps
Coupon Rate Indicator	Floating
Trade Type	Price
Maturity Date	3 May 2027
Books Closed Date(s)	24 January, 23 April, 24 July and 24 October of each year until the Maturity date
Interest Payment Date(s)	3 May, 3 August, 3 November and 3 February of each year until the Maturity Date
Last Day to Register	By 17:00 on 23 January, 22 April, 23 July and 23 October of each year until the Maturity Date
Issue Date/Settlement Date	21 July 2017
Business Day Convention	Following Business Day
Interest Commencement Date	2 May 2017
First Interest Payment Date	3 August 2017

20 July 2017

Debt Sponsor: The Standard Bank of South Africa Limited