

Standard Bank Group Limited

Stock Code: SBT206

ISIN Code: ZAG000165754

The JSE Limited has granted a listing to Standard Bank Group Limited – SBT206 Tier 2 Notes under its Domestic Medium-Term Note Programme.

Bond Code	SBT206
Nominal Issued	R2,000,000,000.00
Issue Price	100%
Coupon	8.708% (3 Month JIBAR as at 27 Jan 2020 of 6.558% plus 215 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	31 January 2030
Books Close Date	21 January, 20 April, 21 July, 21 October
Interest Payment Date(s)	31 January, 30 April, 31 July, 31 October
Last Day to Register	By 17:00 on 20 January, 19 April, 20 July, 20 October
Issue Date	30 January 2020
Date Convention	Following
Interest Commencement Date	30 January 2020
First Interest Payment Date	30 April 2020
Call / Step Up Date	31 January 2025
ISIN No.	ZAG000165754
Additional Information	Unsecure, Callable - Tier 2

Dated 28 January 2020

Debt Sponsor: Standard Bank