

Standard Bank Group Limited
(Incorporated in the Republic of South Africa)
(Registration number 1969/017128/06)
Bond Code: SBT105 ISIN: ZAG000174830

New Financial Instrument Listing Announcement: SBT105

The JSE Limited has granted a listing to **STANDARD BANK GROUP LIMITED** on Interest Rate Market with effect from 29 March 2021.

INSTRUMENT TYPE:	FLOATING RATE NOTE
Total amount in issue (including this issuance)	R21 825 000 000
Bond Code	SBT105
Nominal Issued	R1,800,000,000
Issue Price	100%
Coupon	7.922% (3 Month JIBAR as at 24 Mar 2021 of 3.692% plus 423bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	31 December 2099
Books Close Date	21 March, 20 June, 20 September, 21 December
Interest Payment Date(s)	31 March, 30 June, 30 September, 31 December
Last Day to Register	by 17:00 on 20 March, 19 June, 19 September, 20 December
Issue Date	29 March 2021
Date Convention	Modified Following

Interest Commencement Date	29 March 2021
First Interest Payment Date	30 June 2021
Call / Step Up Date	31 March 2026
ISIN No.	ZAG000174830
Additional Information	Subordinate, Unsecure - First Tier

Applicable Pricing Supplement

<https://clientportal.jse.co.za/Content/JSE Pricing Supplements/Items/2021/GBT105%20Pricing Supplement 2903.pdf>

Johannesburg
29 March 2021

Debt Sponsor
The Standard Bank of South Africa Limited
(acting through its Corporate and Investment Banking division)