



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration number: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("the Company")

WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the cautionary announcement dated 18 October 2013. The negotiations which the Company was involved in related to the terms announcement regarding the disposal of Bayport Financial Services 2010 Proprietary Limited and Zenthyme Investments Proprietary Limited to Bayport Management Limited which was announced on the Stock Exchange News Service of the JSE Limited today, 23 October 2013. Accordingly, shareholders are advised that caution is no longer required to be exercised when dealing in the Company's securities.

Sandton
23 October 2013

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Sponsor:
Deutsche Securities (SA) Proprietary Limited