

TRANSACTION CAPITAL LIMITED

(Incorporated in the Republic of South Africa)

Registration number 2002/031730/06

JSE share code: TCP

ISIN: ZAE000167391

("Transaction Capital" or the "Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**No change statement**

Shareholders are advised that the summarised annual financial statements of Transaction Capital for the year ended 30 September 2013 as set out in the annual integrated report of Transaction Capital, together with the notice of annual general meeting, were issued to shareholders on Wednesday, 15 January 2014.

The summarised annual financial statements of Transaction Capital for the year ended 30 September 2013 contain no modifications to the audited results for the year ended 30 September 2013 which were released on the Stock Exchange News Service of the JSE Limited on Tuesday, 26 November 2013 and subsequently issued to shareholders.

An electronic version of the annual integrated report and the full annual financial statements will be available on the Transaction Capital website (www.transactioncapital.co.za) on Wednesday, 15 January 2014.

Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting of shareholders of the Company will be held in the Lord of The Rings Meeting Room, Ground Floor, Transaction Capital House, 14 Pongola Crescent, Eastgate Extension 17, Sandton, Johannesburg at 09:30 on Tuesday, 4 March 2014 to transact the business as stated in the annual general meeting notice which was mailed together with the summarised annual financial statements for the year ended 30 September 2013.



Salient dates

Record date to determine which shareholders are entitled to receive the notice of annual general meeting	Friday, 10 January 2014
Last day to trade in order to be eligible to attend and vote at the annual general meeting	Friday, 14 February 2014
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	Friday, 21 February 2014
Forms of proxy for the annual general meeting to be lodged by 09h30*	Monday, 3 March 2014
Annual General Meeting to be held at 09h30	Tuesday, 4 March 2014

*any proxies not lodged by this time must be handed to the chairman of the annual general meeting immediately prior to the annual general meeting.

Sandton
15 January 2014

Sponsor
Deutsche Securities (SA) Proprietary Limited