

**TRANSACTION CAPITAL LIMITED**

(Incorporated in the Republic of South Africa)

Registration number 2002/031730/06

JSE share code: TCP

ISIN: ZAE000167391

("Transaction Capital" or the "Company")

**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING****No change statement**

Shareholders are advised that the Annual Integrated Report of Transaction Capital for the year ended 30 September 2012, which includes the annual financial statements ("Annual Integrated Report"), was distributed to shareholders of the Company on Thursday, 31 January 2013. The Notice of Annual General Meeting 2012 has also been distributed to shareholders on Thursday, 31 January 2013 and both documents are available on the Company's website ([www.transactioncapital.co.za](http://www.transactioncapital.co.za)).

The annual financial statements contain no changes or modifications to the audited financial results for the year ended 30 September 2012 released on SENS on Thursday, 29 November 2012.

**Notice of Annual General Meeting**

Notice is hereby given that the Annual General Meeting of shareholders of the Company will be held in the Lord of the Rings Meeting Room, Ground Floor, Transaction Capital House, 14 Pongola Crescent, Eastgate Extension 17, Sandton, Johannesburg at 08:30 on Tuesday, 5 March 2013.

**Salient dates**

The Annual Integrated Report and the Notice of Annual General Meeting have been distributed to the Company's shareholders who were recorded as such in the Company's register of shareholders on Friday, 25 January 2013, being the notice record date used to determine which shareholders are entitled to receive notice of the Company's Annual General Meeting.



The record date on which shareholders must be recorded as such in the register of shareholders of the Company for the purposes of being entitled to attend and vote at the Annual General Meeting is Friday, 22 February 2013. The last date to trade in the Company's shares for the purpose of being entitled to attend and vote at the Annual General Meeting is Friday, 15 February 2013.

Sandton  
4 February 2013

Sponsor  
Deutsche Securities (SA) Proprietary Limited