



**TRANSACTION CAPITAL LIMITED**

(formerly Transaction Capital Proprietary Limited)

(Incorporated in the Republic of South Africa)

Registration number 2002/031730/06

JSE Share Code: TCP

ISIN: ZAE000167391

**("Transaction Capital" or "Group")**

**Trading Statement in respect of the 12 months ended 30 September 2013**

In terms of paragraph 3.4(b) of the Listing Requirements of the JSE Limited, an issuer is required to publish a trading statement as soon as it becomes apparent that earnings per share ("EPS") and/or headline earnings per share ("HEPS") for the next period to be reported on are expected, with a reasonable degree of certainty, to differ by at least 20% from those of the previous corresponding period.

Accordingly, the table below provides guidance for the increases in the Group's Basic Earnings, Basic EPS, Headline Earnings and HEPS for the 12 months ended 30 September 2013.

	12 months ended 30 September 2012 (Audited)	Guidance increase for 12 months ended 30 September 2013 (Rand)	Guidance increase for 12 months ended 30 September 2013 (Percentage)
Basic Earnings	R401m	R529m to R549m	32% to 37%
Basic EPS	77.2 cents	90.3 cents to 94.2 cents	17% to 22%
Headline Earnings	R405m	R527m to R547m	30% to 35%
Headline EPS	78.0 cents	90.5 cents to 94.4 cents	16% to 21%

Shareholders are advised that the financial information on which this trading statement is based has not been reviewed and reported on by the Group's external auditors.

Transaction Capital's results for the 12 months ended 30 September 2013 are expected to be released on SENS on Tuesday 26 November 2013.

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21 November 2013

Sponsor:

Deutsche Securities (SA) Proprietary Limited