



TRANSACTION CAPITAL LIMITED

(formerly Transaction Capital Proprietary Limited)

(Incorporated in the Republic of South Africa)

Registration number 2002/031730/06

JSE share code: TCP

ISIN: ZAE000167391

("Transaction Capital")

DISPOSALS OF TRANSACTION CAPITAL ORDINARY SHARES BY ASSOCIATES OF DIRECTORS OF TRANSACTION CAPITAL

In compliance with paragraphs 3.63 to 3.65 of the JSE Limited Listings Requirements, notification is hereby given that, as a result of the partial exercise by the Stabilisation Manager on 6 July 2012 of the Overallotment Option granted by the Selling Shareholders, as detailed in the Transaction Capital Pre-listing Statement dated 7 June 2012, the following disposals of ordinary shares of Transaction Capital have taken place by associates of directors.

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|---|---|
| Director | Jonathan Jawno |
| Number of securities | 958,680 |
| Class of security | Ordinary shares |
| Nature of interest | Indirect non-beneficial, through associate Kimberley Investment Trust |
| Nature of transaction | Disposal through off market transaction |
| Date of transaction | 6 July 2012 |
| Price per security | R8.00 |
| Total transaction value | R7,669,440.00 |
| Number of securities held after disposal | 82,207,394 |

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|---|--|
| Director | Michael Mendelowitz |
| Number of securities | 958,680 |
| Class of security | Ordinary shares |
| Nature of interest | Indirect non-beneficial, through associate Rutland Trust |
| Nature of transaction | Disposal through off market transaction |
| Date of transaction | 6 July 2012 |
| Price per security | R8.00 |
| Total transaction value | R7,669,440.00 |
| Number of securities held after disposal | 82,207,394 |

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|--------------------------------|---|
| Director | Roberto Rossi |
| Number of securities | 958,680 |
| Class of security | Ordinary shares |
| Nature of interest | Indirect non-beneficial, through associate Sugar Tube Trust |
| Nature of transaction | Disposal through off market transaction |
| Date of transaction | 6 July 2012 |
| Price per security | R8.00 |
| Total transaction value | R7,669,440.00 |

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|---|------------|
| Number of securities held after disposal | 82,207,394 |
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|---|--|
| Director | Steven Kark |
| Number of securities | 340 313 |
| Class of security | Ordinary shares |
| Nature of interest | Indirect non-beneficial, through associate Double Eagle Trust |
| Nature of transaction | Disposal through off market transaction |
| Date of transaction | 6 July 2012 |
| Price per security | R8.00 |
| Total transaction value | R2,722,504.00 |
| Number of securities held after disposal | 29,182,027 |

Sandton
10 July 2012

Sponsor
Deutsche Securities (SA) Proprietary Limited