

Bayport Securitisation (RF) Ltd

(Incorporated with limited liability in the Republic of South Africa)
(Registration number 2008/003557/06)
Formerly called Bayport Securitisation (Proprietary) Limited
(with registration number 2008/003557/07)
("Bayport Securitisation")

Transaction Capital Limited

(Incorporated with limited liability in the Republic of South Africa)
(Registration number 2002/031730/06)
Formerly called Transaction Capital (Proprietary) Limited
(with registration number 2002/031730/07)
("Transaction Capital")

Bayport Securitisation monthly investor report available

The Bayport Securitisation monthly "Investor Report" for the period ended 31 October 2012 is available for download from Transaction Capital Limited's website at

<http://www.transactioncapital.co.za/baysecdebt.aspx>

26 November 2012

Debt Sponsor

Deutsche Bank AG, Johannesburg Branch