

TCP - Transaction Capital Limited - Disclosure of beneficial interest in securities

TRANSACTION CAPITAL LIMITED  
(formerly Transaction Capital Proprietary Limited)  
(Incorporated in the Republic of South Africa)  
(Registration number 2002/031730/06)  
JSE share code: TCP  
ISIN: ZAE000167391  
("Transaction Capital")

DISCLOSURE OF BENEFICIAL INTEREST IN SECURITIES

This announcement is made in terms of paragraph 3.83(b) of the JSE Limited Listings Requirements ("JSE LR") and section 122(3)(b) of the Companies Act, No. 71 of 2008, as amended ("the Act").

Shareholders are advised that pursuant to the offer for sale in terms of the Transaction Capital Pre-listing statement dated 21 May 2012 ("Offer for Sale"), the following shareholders disposed of Transaction Capital ordinary shares. Such disposals, taken together with the dilutionary effects of the issue of 50 000 000 new Transaction Capital shares, both of which were in terms of the Offer, require notification in terms of the above-mentioned provisions of the JSE LR and the Act. The names, total beneficial interests held prior to the Offer and resultant respective beneficial interests of such shareholders are set out in the table below.

Name of shareholder interests held	Total beneficial interests held prior to the Offer	Resultant total beneficial
Kimberley Investment Trust	17.90%	14.23%
Rutland Trust	17.90%	14.23%
Sugar Tube Trust	17.90%	14.23%

Sandton

7 June 2012

Sponsor

Deutsche Securities (SA) Proprietary Limited

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