



Transaction Capital Limited

(Incorporated in the Republic of South Africa)

Registration number: 2002/031730/06

JSE share code: TCP

ISIN: ZAE000167391

("Transaction Capital", "Company" or "the group")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

Shareholders are advised that the summarised annual financial statements of Transaction Capital for the year ended 30 September 2015 as set out in the annual integrated report of Transaction Capital, together with the notice of annual general meeting, were issued to shareholders on Tuesday, 26 January 2016.

The summarised annual financial statements of Transaction Capital for the year ended 30 September 2015 contain no modifications to the audited results for the year ended 30 September 2015 which were released on the Stock Exchange News Service of the JSE Limited on Tuesday, 24 November 2015 and subsequently issued to shareholders.

An electronic version of the annual integrated report and the full annual financial statements will be available on the Transaction Capital website (www.transactioncapital.co.za) on Tuesday, 26 January 2016. Hard copy versions of the annual integrated report or annual financial statements may be requested on the Transaction Capital website.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of shareholders of the Company will be held at Transaction Capital, 230 Jan Smuts Avenue, Dunkeld West on Thursday, 3 March 2016 at 09:30 to transact the business as stated in the annual general meeting notice which was mailed together with the annual integrated report for the year ended 30 September 2015.

Salient dates

Record date to determine which shareholders are entitled to receive the notice of annual general meeting	Friday, 15 January 2016
Last day to trade in order to be eligible to attend and vote at the annual general meeting	Friday, 19 February 2016
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	Friday, 26 February 2016
Forms of proxy for the annual general meeting to be lodged by 09h30*	Wednesday, 2 March 2016
Annual General Meeting to be held at 09h30	Thursday, 3 March 2016

**any proxies not lodged by this time must be handed to the chairman of the annual general meeting immediately prior to the annual general meeting.*

Dunkeld West
26 January 2016

Enquiries:
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Sponsor:
Deutsche Securities (SA) Proprietary Limited