



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration number: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("Transaction Capital", "Company" or "the group")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

Shareholders are advised that the summarised annual financial statements of Transaction Capital for the year ended 30 September 2016 as set out in the annual integrated report of Transaction Capital, together with the notice of annual general meeting, were issued to shareholders on Tuesday, 24 January 2017.

The summarised annual financial statements of Transaction Capital for the year ended 30 September 2016 contain no modifications to the audited results for the year ended 30 September 2016 which were released on the Stock Exchange News Service of the JSE Limited on Tuesday, 22 November 2016 and subsequently issued to shareholders.

An electronic version of the annual integrated report and the full annual financial statements will be available on the Transaction Capital website (www.transactioncapital.co.za) on Tuesday, 24 January 2017. Hard copy versions of the annual integrated report or annual financial statements may be requested via email on Phillipew@transactioncapital.co.za.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of shareholders of the Company will be held at Transaction Capital, 230 Jan Smuts Avenue, Dunkeld West on Thursday, 2 March 2017 at 09:30 to transact the business as stated in the annual general meeting notice which was mailed together with the annual integrated report for the year ended 30 September 2016.

Salient dates

Record date to determine which shareholders are entitled to receive the notice of annual general meeting	Friday, 13 January 2017
Last day to trade in order to be eligible to attend, participate and vote at the annual general meeting	Tuesday, 21 February 2017
Record date to determine which shareholders are entitled to attend, participate and vote at the annual general meeting	Friday, 24 February 2017
Forms of proxy for the annual general meeting to be lodged by 09h30*	Tuesday, 28 February 2017
Annual General Meeting to be held at 09h30	Thursday, 2 March 2017

**any proxies not lodged by this time must be handed to the chairman of the annual general meeting immediately prior to the annual general meeting.*

Dunkeld West
24 January 2017

Enquiries:
Phillipe Welthagen - Investor Relations
Telephone: +27 (0) 11 049 6729

Sponsor:
Deutsche Securities (SA) Proprietary Limited