



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2016/130129/06)
Bond Company code: TCII
("TransCapital" or "the Issuer")

RELEASE OF A TRADING STATEMENT BY THE GUARANTOR

Prospective bondholders are advised that Transaction Capital Limited ("the Guarantor") has released a trading statement in respect of the year ended 30 September 2018, on the JSE Limited's Stock Exchange News Service on Wednesday, 14 November 2018.

A copy of this announcement has been made available on the Guarantor's website at <http://www.transactioncapital.co.za/investor.php>.

Dunkeld West
15 November 2018

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Debt Sponsor:
RAND MERCHANT BANK (A division of FirstRand Bank Limited)