



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2016/130129/06)
Bond Company code: TCII
("the Issuer")

NOTICE TO PROSPECTIVE BONDHOLDERS REGARDING SA TAXI TRANSACTION

Prospective bondholders are referred to the announcement released on the JSE Limited's Stock Exchange New Service on 19 November 2018 by Transaction Capital Limited ("the Guarantor"), relating to the subscription by the South African National Taxi Council (SANTACO) of a 25% stake in SA Taxi Finance Holdings Proprietary Limited (a major subsidiary of the Guarantor) to the value of ZAR1.701 billion.

A copy of this announcement has been made available on the Guarantor's website at <http://www.transactioncapital.co.za/investor.php>.

Dunkeld West
20 November 2018

Enquiries:
Investor Relations
Telephone: +27 (0) 11 049 6700

Debt Sponsor:
RAND MERCHANT BANK (A division of FirstRand Bank Limited)