

TRANSSEC 2 (RF) LIMITED ZAR4 000 000 000 ASSET BACKED NOTE PROGRAMME: AVAILABILITY OF THE ANNUAL FINANCIAL STATEMENTS

Date: 14 January 2019

Noteholders are advised that the annual financial statements (“the financial statements”) of the Issuer for the year ended 30 September 2018, are available for inspection on the following website at <http://www.transactioncapital.co.za/transsec3.php>.

Noteholders are also advised that the audit report on the financial statements of the Issuer is unqualified, with no modifications applicable.

Debt Sponsor
The Standard Bank of South Africa Limited