



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration No: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("Transaction Capital" or "the Company")



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2016/130129/06)
JSE debt code: TCII

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF BEE COMPLIANCE REPORT

No change statement

Shareholders are advised that Transaction Capital's annual integrated report, containing the summarised annual financial statements and notice of annual general meeting, for the year ended 30 September 2018 has been distributed to shareholders today, 28 January 2019.

The annual financial statements of Transaction Capital for the year ended 30 September 2018 contain no modifications to the audited results which were released on SENS on 20 November 2018.

There have been no changes to the unqualified auditor's report which was included in the audited results announcement and made available to shareholders at the company's registered office on the same date as the release of the audited results.

An electronic version of the annual integrated report and the full annual financial statements is available on the Transaction Capital website (<http://www.transactioncapital.co.za/iar2018/index.php>).

Hard copy versions of the annual integrated report or annual financial statements may be requested via email on MorneK@TransactionCapital.co.za.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of shareholders of the company will be held at Transaction Capital, 230 Jan Smuts Avenue, Dunkeld West on Thursday, 7 March 2019 at 09h00 to transact the business as stated in the notice of annual general meeting forming part of the annual integrated report.

Salient dates

Record date to receive notice of annual general meeting	Friday, 18 January 2019
Posting date of integrated annual report and notice of annual general meeting	Monday, 28 January 2019
Last day to trade to be eligible to attend, participate in and vote at the annual general meeting	Tuesday, 26 February 2019
Record date to be eligible to attend, participate and vote at annual general meeting	Friday, 1 March 2019
Forms of proxy to be lodged preferably by 09:00 on	Tuesday, 5 March 2019
Annual General Meeting to be held at 09:00 on	Thursday, 7 March 2019
Results of General Meeting announced on SENS	Thursday, 7 March 2019

BEE Compliance Report

Shareholders are advised that the annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No. 46 of 2013, is available on the Transaction Capital website (<http://www.transactioncapital.co.za/downloads/about/B-BBEE%20compliance%20report%202018.pdf>).

Dunkeld West
28 January 2019

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Sponsor:
RAND MERCHANT BANK (A division of FirstRand Bank Limited)