



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2016/130129/06)
Bond Company code: TCII
("TransCapital" or "the Issuer")

AVAILABILITY OF THE ANNUAL FINANCIAL STATEMENTS OF THE ISSUER

Prospective bondholders are advised that the annual financial statements of the Issuer for the year ended 30 September 2018 are available for inspection at the Issuer's registered office. The annual financial statements of the Issuer have also been made available on their website at www.transactioncapital.co.za/transcap.php.

Prospective bondholders are also advised that the audit report on the annual financial statements of the Issuer is unqualified, with no modifications applicable.

Furthermore, the Issuer wishes to advise prospective bondholders, in accordance with paragraph 7.17 of the JSE Debt Listings Requirements, of a change to the designated audit partner of the Issuer's auditor (Deloitte & Touche) from Mr L Nunes to Mr P Stedall, due to work load balancing.

Dunkeld West

28 January 2019

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Debt Sponsor:
RAND MERCHANT BANK (A division of FirstRand Bank Limited)