



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration No: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("Transaction Capital" or "the Company")



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2016/130129/06)
JSE debt code: TCII

FULFILMENT OF OUTSTANDING CONDITIONS PRECEDENT AND COMPLETION OF TRANSACTION

1. INTRODUCTION

Shareholders are referred to the announcement released on the Stock Exchange News Service of the JSE Limited on Monday, 19 November 2018 advising shareholders that an equity partnership transaction had been concluded in which the South African National Taxi Council ("SANTACO") would acquire a 25% stake in SA Taxi Finance Holdings Proprietary Limited ("SA Taxi"), a major subsidiary of Transaction Capital, for R1.701 billion (the "Transaction").

2. FULFILMENT OF CONDITIONS PRECEDENT

Transaction Capital is pleased to advise Shareholders that all conditions precedent to the Transaction have been successfully fulfilled. Accordingly, the Transaction is now unconditional.

Dunkeld West, Johannesburg
6 February 2019

Investor relations

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Financial Advisor, Lead Mandated Arranger and Transaction Sponsor

The Standard Bank of South Africa Limited