



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2002/031730/06)

JSE share code: TCP

ISIN: ZAE000167391

("Transaction Capital" or "the company" or "the group")



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)

(Registration No. 2016/130129/06)

Bond Company code: TCII

NOTICE OF BENEFICIAL INTEREST IN TRANSACTION CAPITAL LIMITED

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008 (as amended), and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that the company received formal notification that the Public Investment Corporation SOC Limited ("PIC") has acquired a further interest in the ordinary shares of the company, such that the total interest in the ordinary shares of the company held by PIC now amounts to 5.07% of the total issued ordinary shares of the company

Dunkeld West

9 May 2019

Enquiries:

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Sponsor: RAND MERCHANT BANK (A division of FirstRand Bank Limited).