



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration No: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("Transaction Capital" or "the Company")



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2016/130129/06)
JSE debt code: TCII

NOTICE OF BENEFICIAL INTEREST IN TRANSACTION CAPITAL

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008 (as amended) ("the Act"), and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that the Company received formal notification that the Public Investment Corporation SOC Limited ("PIC") has acquired a further interest in the ordinary shares of the Company, such that the total interest in the ordinary shares of Transaction Capital held by PIC now amounts to 10.05% of the total issued ordinary shares of the Company.

As required in terms of section 122(3)(a) of the Act, the Company has filed the required notices with the Takeover Regulation Panel.

Dunkeld West
2 September 2019

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Sponsor: RAND MERCHANT BANK (A division of FirstRand Bank Limited)