



Transaction Capital Limited  
(Incorporated in the Republic of South Africa)  
Registration No: 2002/031730/06  
JSE share code: TCP  
ISIN: ZAE000167391  
("Transaction Capital" or "the Company")



TransCapital Investments Limited  
(Incorporated in the Republic of South Africa)  
(Registration No. 2016/130129/06)  
JSE debt code: TCII

## RESULTS OF THE GENERAL MEETING OF SHAREHOLDERS

Shareholders of Transaction Capital are referred to the circular incorporating a notice of general meeting distributed on Tuesday, 6 August 2019 ("Circular"). At the general meeting of shareholders held on Thursday, 5 September 2019 ("General Meeting") both the resolutions tabled were passed by the requisite majority of votes cast by shareholders present in person or represented by proxy.

As at Friday 30 August 2019 ("Voting Record Date"), Transaction Capital had 612 535 414 ordinary shares in issue. In terms of the JSE Limited Listings Requirements and as set out in the Circular, the Proposed Transaction is a related party transaction. The number of shares held by the related parties and not eligible to vote was 178 000 000 shares (which represents 29% of the shares in issue). Consequently, the number of shares eligible to vote as at the Voting Record Date was 434 535 414 shares.

The total number of shares represented in person or by proxy at the General Meeting (excluding the related parties) was 347 348 412 shares, of which 346 425 585 exercised their votes.

The details of the results of the General Meeting are as follows:

RESOLUTIONS AS SET OUT IN THE NOTICE OF GENERAL MEETING	TOTAL SHARES VOTED			SHARES ABSTAINED	EXERCISED VOTES
	NUMBER	FOR %*	AGAINST %*	%**	%**
<b>Ordinary Resolution Number 1</b> Approval of the Proposed Transaction and the Agreement	346 425 585	83.08%	16.92%	0.21%	79.72%
<b>Ordinary Resolution Number 2</b> Authority to implement the Proposed Transaction	346 425 585	83.08%	16.92%	0.21%	79.72%

\* Expressed as a percentage of the total number of shares voted.

\*\* Expressed as a percentage of shares eligible to vote of 434 535 414 as at the Voting Record Date.

Dunkeld West  
5 September 2019

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Sponsor:  
Rand Merchant Bank (A division of FirstRand Bank Limited)