



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration No: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("Transaction Capital" or "the Company")



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2016/130129/06)
JSE debt code: TCII

DEALINGS IN SECURITIES BY ASSOCIATES OF A DIRECTOR AND NOTICE OF CHANGE OF BENEFICIAL INTERESTS

The family of Jonathan Jawno, a founder of Transaction Capital, is undertaking a process to rearrange the ownership of its interest in Transaction Capital, but with no change in its absolute holding in the Company. In compliance with paragraphs 3.63 and 3.65 of the JSE Limited Listings Requirements ("Listings Requirements"), the following information is disclosed:

Name of director	Jonathan Michael Jawno
Name of company	Transaction Capital Limited
Date transaction was effected	26 September 2019
Class of security	Ordinary shares
Share price	R17.78
Number of shares	59 333 333
Total value	R1 054 946 661
Nature of transaction	Off market disposal and acquisition of ordinary shares
Nature of interest	Indirect, non-beneficial
Clearance obtained	Yes
Interest of associates	The Jawno's family's look through rights to 59 333 333 Transaction Capital shares ('the shares'), held by Kimberley Investment Trust ('KIT'), have been distributed to Mr Jawno. Mr Jawno thereafter disposed of the shares to Pilatucom Holdings Limited ('Pilatucom') all the shares of which are held by trusts of which Mr Jawno is a contingent discretionary beneficiary. The transactions will be implemented once two formalities are finalised.

Change of beneficial interests

As a result of the above, and in accordance with section 122(3)(b) of the Companies Act no. 71 of 2008 (as amended) ('the Act'), and paragraph 3.83(b) of the Listings Requirements, shareholders are hereby advised that the company received formal notification of the following changes of beneficial interests in the Company:

1. KIT has disposed of its entire interest in the company; and
2. Pilatucom has acquired a beneficial interest in the company such that it now owns 9.69% of the issued ordinary share capital of the company.

As required in terms of section 122(3)(a) of the Act, the company has filed the required notice with the Takeover Regulation Panel.

Dunkeld West

27 September 2019

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Sponsor:

RAND MERCHANT BANK (A division of FirstRand Bank Limited)