



Designation of Note: Class A6 Note  
Nominal Issued: ZAR 270,000,000.00  
Coupon Rate: 8.265% (being 149 bps over 3 month JIBAR of 6.775%)  
Coupon Step-Up Rate: 194 bps over 3 month JIBAR  
Coupon Indicator: Floating  
Maturity Date: 13 April 2029  
First Interest Payment Date: 13 January 2020  
Coupon Step-Up Date: 13 April 2022  
Interest Payment Dates: 13 January, 13 April, 13 July, 13 October of each year  
Books Close: 9 January, 9 April, 9 July, 9 October of each year  
Last day to register: By 17:00 on 8 January, 8 April, 8 July and 8 October of each year  
Interest Commencement Date: 29 October 2019  
Settlement Date: 29 October 2019  
Rating: Aaa.za (sf) by Moody's

Designation of Note: Class A7 Note  
Nominal Issued: ZAR 81,000,000.00  
Coupon Rate: 8.545% (being 177 bps over 3 month JIBAR of 6.775%)  
Coupon Step-Up Rate: 230 bps over 3 month JIBAR  
Coupon Indicator: Floating  
Maturity Date: 13 April 2029  
First Interest Payment Date: 13 January 2020  
Coupon Step-Up Date: 13 April 2024  
Interest Payment Dates: 13 January, 13 April, 13 July, 13 October of each year  
Books Close: 9 January, 9 April, 9 July, 9 October of each year  
Last day to register: By 17:00 on 8 January, 8 April, 8 July and 8 October of each year  
Interest Commencement Date: 29 October 2019  
Settlement Date: 29 October 2019  
Rating: Aaa.za (sf) by Moody's

Designation of Note: Class A8 Note  
Nominal Issued: ZAR 62,000,000.00  
Coupon Rate: 8.62% (being 132 bps over R2023 of 7.30%)  
Coupon Step-Up Rate: 230 bps over 3 month JIBAR  
Coupon Indicator: Fixed up until Coupon Step-Up Date then Floating thereafter  
Maturity Date: 13 April 2029

First Interest Payment Date:	13 April 2020
Coupon Step-Up Date:	13 April 2024
Interest Payment Dates:	13 April and 13 October up until Coupon Step-up Date then 13 January, 13 April, 13 July, 13 October of each year thereafter
Books Close:	9 April and 9 October of each year up until Coupon Step-up Date then 9 January, 9 April, 9 July, 9 October of each year thereafter
Last day to register:	By 17:00 on 8 April and 8 October up until Coupon Step-up Date then by 17:00 on 8 January, 8 April, 8 July and 8 October of each year thereafter
Interest Commencement Date:	29 October 2019
Settlement Date:	29 October 2019
Rating:	Aaa.za (sf) by Moody's
Designation of Note:	<u>Class B2 Note</u>
Nominal Issued:	ZAR 102,000,000.00
Coupon Rate:	9.595% (being 282 bps over 3 month JIBAR of 6.775%)
Coupon Step-Up Rate:	367 bps over 3 month JIBAR
Coupon Indicator:	Floating
Maturity Date:	13 April 2029
First Interest Payment Date:	13 January 2020
Coupon Step-Up Date:	13 April 2024
Interest Payment Dates:	13 January, 13 April, 13 July, 13 October of each year
Books Close:	9 January, 9 April, 9 July, 9 October of each year
Last day to register:	By 17:00 on 8 January, 8 April, 8 July and 8 October of each year
Interest Commencement Date:	29 October 2019
Settlement Date:	29 October 2019
Rating:	Aa3.za (sf) by Moody's

Co-arrangers: The Standard Bank of South Africa Limited ("Standard Bank") and SA Taxi Holdings Proprietary Limited

Debt Sponsor: Standard Bank

Notes will be deposited in the Central Depository ("CSD") and settlement will take place electronically in terms of the JSE Rules.

Further information on the Note issued please contact:

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