



Transaction Capital Limited  
(Incorporated in the Republic of South Africa)  
Registration No: 2002/031730/06  
JSE share code: TCP  
ISIN: ZAE000167391  
("Transaction Capital" or "the Company")



TransCapital Investments Limited  
(Incorporated in the Republic of South Africa)  
(Registration No. 2016/130129/06)  
JSE debt code: TCII

## **NOTICE OF BENEFICIAL INTEREST IN TRANSACTION CAPITAL**

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008 (as amended) ("the Act"), and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that the Company received formal notification that The Goldman Sachs Group, Inc. has acquired a further interest in the ordinary shares of the Company, such that the total interest in the ordinary shares of Transaction Capital held by The Goldman Sachs Group, Inc. now amounts to 5.51% of the total issued ordinary shares of the Company.

As required in terms of section 122(3)(a) of the Act, the Company has filed the required notices with the Takeover Regulation Panel.

Dunkeld West  
13 December 2019

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Sponsor:  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)