



TransCapital Investments Limited  
(Incorporated in the Republic of South Africa)  
(Registration No. 2016/130129/06)  
Bond Company code: TCII  
("TransCapital" or "the Issuer")

#### **AVAILABILITY OF THE ANNUAL FINANCIAL STATEMENTS OF THE ISSUER**

Prospective bondholders are advised that the annual financial statements of the Issuer for the year ended 30 September 2019 are available for inspection at the Issuer's registered office. The annual financial statements of the Issuer have also been made available on the website at [www.transactioncapital.co.za/transcap.php](http://www.transactioncapital.co.za/transcap.php).

Prospective bondholders are also advised that the audit report on the annual financial statements of the Issuer is unqualified, with no modifications applicable.

Dunkeld West

21 January 2020

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Debt Sponsor:  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)