



TRANSSEC 3 (RF) LIMITED ZAR2 500 000 000 ASSET BACKED NOTE PROGRAMME: AVAILABILITY OF THE ANNUAL FINANCIAL STATEMENTS

Date: 22 January 2020

Noteholders are advised that the annual financial statements (“the financial statements”) of the Issuer for the year ended 30 September 2019, are available for inspection on the following website at <http://www.transactioncapital.co.za/transsec4.php>.

Noteholders are also advised that the audit report on the financial statements of the Issuer is unqualified, with no modifications applicable.

Noteholders are advised of amendments to the IFRS 7 and IFRS 9 prior year disclosure. The related amounts have been restated to ensure that results are comparative year on year and provide more useful information to users of the financial statements. The restatements have been noted in the detailed disclosures where relevant.

Debt Sponsor

The Standard Bank of South Africa Limited