



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2016/130129/06)
Bond Company code: TCII
("TransCapital" or the "Issuer")

NOTIFICATION OF THE APPOINTMENT OF THE DEBT OFFICER

Pursuant to paragraphs 6.39(a) and 7.3(g) of the JSE Limited Debt Listings Requirements (the "Requirements"), prospective noteholders are hereby advised that Mark Herskovits has been appointed as the Debt Officer of the Issuer with immediate effect.

The board of the Issuer has considered and is satisfied with the competence, qualifications and experience of the Debt Officer.

The contact details of the Debt Officer are as follows:

Office telephone number: +27 (11) 049 6700

Email address: info@transactioncapital.co.za

Hyde Park

21 October 2020

Enquiries:

Phillipe Welthagen Investor Relations - +27 84 512 5393

Debt Sponsor:

Rand Merchant Bank (a division of FirstRand Bank Limited)