



Transaction Capital Limited  
(Incorporated in the Republic of South Africa)  
Registration number: 2002/031730/06  
JSE share code: TCP  
ISIN: ZAE000167391  
("Transaction Capital" or the "Company" or the  
"Group")

TransCapital Investments Limited  
(Incorporated in the Republic of South Africa)  
(Registration No. 2016/130129/06)  
Bond Company code: TCII

## POSTING OF CIRCULAR TO COMPANY SHAREHOLDERS AND NOTICE OF GENERAL MEETING

Shareholders are referred to the SENS announcement published on 24 November 2020 in which they were advised of the proposed specific authority to issue shares for cash to Royal Bafokeng Resources Holdings Proprietary Limited (a special purpose vehicle incorporated by Royal Bafokeng Holdings Proprietary Limited) ("Specific Issue"). A circular to Transaction Capital shareholders, containing, inter alia, full details of the proposed Specific Issue, and incorporating a notice convening a general meeting of Transaction Capital shareholders, in order to consider and, if deemed fit, to pass the resolutions necessary to approve the Specific Issue ("the General Meeting"), has been posted today, 15 December 2020 ("the Circular").

Company shareholders are advised that the Circular is immediately available on the Company's website: <https://www.transactioncapital.co.za/results-reports.php>

### Notice of the General Meeting

Notice is hereby given that the General Meeting will be held at 10:00 on Thursday, 14 January 2021 exclusively through electronic participation electronic means (as permitted by, the provisions of the Companies Act, No 71 of 2008 and the Companies Memorandum of Incorporation), to transact the business as stated in the general meeting notice forming part of the Circular ("the Notice of General Meeting").

Transaction Capital has retained the services of Computershare Investor Services Pty Ltd ("Computershare") to host the General Meeting on an interactive electronic platform, in order to facilitate remote participation and voting by shareholders. Further details of electronic participation, including voting by proxy, are included in clause 8 of the Circular. Computershare will assist with all queries relating to the electronic participation and all contact information is available in the above section in the Circular.

### Salient dates

2020/2021

Record date to determine which shareholders are entitled to receive the Notice of General Meeting	Friday, 4 December 2020
Last day to trade in order to be eligible to attend and vote at the General Meeting	Tuesday, 5 January 2021
Record date to determine which shareholders are entitled to attend and vote at the General Meeting	Friday, 8 January 2021
Forms of proxy for the General Meeting to be lodged by 10:00 on*	Tuesday, 12 January 2021

\*any proxies not lodged by this time must be handed to the chairperson of the General Meeting immediately prior to the General Meeting as contemplated in the Circular and the specific sections above.

Hyde Park  
15 December 2020

Transaction Capital Limited  
Investor Relations – Phillipe Welthagen +27 (0) 84 512 5393

Sponsor  
Rand Merchant Bank (A division of FirstRand Bank Limited)

South African Legal Counsel to the Company  
ENSAfrica