

Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration number: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("Transaction Capital" or the "Company")

TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2016/130129/06)
Bond Company code: TCII

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF INTEGRATED ANNUAL REPORT

No change statement

Shareholders are advised that electronic versions of Transaction Capital's Integrated Annual Report, together with a Governance Report and Risk Report for the year ended 30 September 2020 is available on Transaction Capital's website (<https://www.transactioncapital.co.za/iar2020/index.php>). Hard copies of the integrated annual report or annual financial statements may be requested via email at MorneK@TransactionCapital.co.za.

Shareholders are further advised that the Notice of Annual General Meeting and Summarised Consolidated Financial Statements for the year ended 30 September 2020 have been distributed to shareholders today, 19 January 2021.

The annual financial statements of Transaction Capital for the year ended 30 September 2020 contain no modifications to the audited results which were released on SENS on 24 November 2020.

There have been no changes to the unqualified auditor's report which was included in the audited results announcement and made available to shareholders at the Company's registered office on the same date as the release of the audited results.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of shareholders of the Company will be held by Electronic Participation on Friday, 5 March 2021 at 09h00 to transact the business as stated in the Notice of Annual General Meeting. Details of Electronic Participation at the meeting are included in the Notice of Annual General Meeting.

Salient dates	2021
Record date to receive notice of annual general meeting	Friday, 8 January 2021
Posting date of notice of annual general meeting	Tuesday, 19 January 2021
Last day to trade to be eligible to attend, participate in and vote at the annual general meeting	Tuesday, 23 February 2021
Record date to be eligible to attend, participate and vote at annual general meeting	Friday, 26 February 2021
Forms of proxy to be lodged preferably by 09:00 on	Wednesday, 3 March 2021
Annual general meeting to be held at 09:00 on	Friday, 5 March 2021
Results of the annual general meeting announced on SENS on	Friday, 5 March 2021

Hyde Park

19 January 2021

Enquiries:

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Sponsor:

RAND MERCHANT BANK (A division of FirstRand Bank Limited)