



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration number: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("Transaction Capital" or the "Company")



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2016/130129/06)
Bond Company code: TCII

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF INTEGRATED REPORT

No change statement

Shareholders are advised that electronic versions of Transaction Capital's integrated report, together with a governance report, risk report and sustainability report for the year ended 30 September 2021 are available on Transaction Capital's website <https://onlinereport.co.za/transaction-capital/transaction-capital-integrated-report-2021/>. Hard copies of the integrated report or annual financial statements may be requested via email at tc-investor-relations@transactioncapital.co.za.

Shareholders are further advised that the notice of annual general meeting and summarised consolidated financial statements for the year ended 30 September 2021 have been distributed to shareholders today, 18 January 2022.

The annual financial statements of Transaction Capital for the year ended 30 September 2021 contain no modifications to the audited results which were released on SENS on 16 November 2021.

There have been no changes to the unqualified auditor's report which was included in the audited results announcement and made available to shareholders at the Company's registered office on the same date as the release of the audited results.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting (AGM) of shareholders of the Company will be held by electronic participation on Thursday, 10 March 2022 at 09h00 to transact the business as stated in the notice of AGM. Details of electronic participation at the meeting are included in the notice of AGM.

Salient dates	2022
Record date to receive notice of AGM	Friday, 7 January 2022
Posting date of notice of AGM	Tuesday, 18 January 2022
Last day to trade to be eligible to attend, participate in and vote at the AGM	Tuesday, 1 March 2022
Record date to be eligible to attend, participate and vote at the AGM	Friday, 4 March 2022
Forms of proxy to be lodged, preferably by 09:00, on	Tuesday, 8 March 2022
AGM to be held at 09:00 on	Thursday, 10 March 2022
Results of the AGM announced on SENS on	Thursday, 10 March 2022

Hyde Park
18 January 2022

Enquiries:

Nomonde Xulu - Investor Relations

Email: nomondex@transactioncapital.co.za

Corporate & Equity Markets Broker and JSE Equity Sponsor: Investec Bank Limited

Debt Sponsor: RAND MERCHANT BANK (A division of FirstRand Bank Limited)