

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("Sephaku Holdings" or "the Company")



NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

Shareholders are hereby advised that the summarised annual financial statements contained in the Notice of Annual General Meeting ("NOM") have, today, been distributed to shareholders. In addition, the full annual financial statements and integrated annual review have been published on the company's website (www.sephakuholdings.com).

Both the summarised and full annual financial statements contain no modifications to the provisional financial results which were published on SENS on 26 June 2015.

Notice of the Annual General Meeting

Notice is hereby given that the Annual General Meeting ("AGM") of shareholders will be held at the Old Trafford room, Centurion Lake Hotel, 1001 Lenchen Avenue North, Centurion on Monday, 21 September 2015 at 11:00 to transact the business as set out in the NOM.

Salient dates

Last date to trade in order to be eligible to attend and vote at the AGM

- **Friday , 4 September 2015**

Record date to determine which shareholders are entitled to attend and vote at the AGM

- **Friday , 11 September 2015**

Forms of proxy for the AGM to be lodged by 11:00 on*

- **Thursday , 17 September 2015**

*Any proxies not lodged by this time must be handed to the chairperson of the AGM immediately prior to the AGM.

Authorised by

Chief executive officer
Dr. Lelau Mohuba

21 August 2015

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Sponsor to Sephaku Holdings: Questco (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited (SepHold) is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The company's core investments are a 36% stake in Sephaku Cement (Pty) Ltd and 100% in Métier Mixed Concrete (Pty) Ltd. SepHold's strategy is to generate income and realise value for shareholders through the production of cement and ready-mixed concrete in southern Africa.

www.sephakuholdings.com