

Sephaku Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 2005/003306/06)  
Share code: SEP  
ISIN: ZAE000138459



## NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

### No change statement

Shareholders are advised that:

- the Company's Integrated Annual Review and Annual Financial Statements (collectively "the Annual Report") in respect of the year ended 31 March 2018 are available on the Company's website ([www.sephakuholdings.com/investor-centre/results-and-reports](http://www.sephakuholdings.com/investor-centre/results-and-reports)); and
- a Letter to Shareholders containing, *inter alia*, the summarised audited financial results for the year ended 31 March 2018 and the notice of the annual general meeting has, today, been distributed to shareholders and is also available on the Company's website ([www.sephakuholdings.com/investor-centre/results-and-reports](http://www.sephakuholdings.com/investor-centre/results-and-reports)).

Neither the audited annual financial statements nor the audit report contains any modifications to the provisional audited financial results for the year ended 31 March 2018, which were released on SENS on 28 June 2018.

### Notice of the Annual General Meeting

Notice is hereby given that the Annual General Meeting ("AGM") of shareholders will be held at the Oval Conference Room, Centurion Lake Hotel, 1001 Lenchen Avenue North, Centurion on Thursday, 6 September 2018 at 11:00 to transact the business as set out in the notice. The salient dates relevant to the AGM are set out below:

	2018
Record date for determining those shareholders entitled to receive the notice of AGM	Friday, 20 July
Last day to trade in order to be eligible to participate in, and vote at the AGM	Tuesday, 28 August
Record date (for voting purposes at the AGM)	Friday, 31 August

Centurion  
30 July 2018

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Sponsor to Sephaku Holdings: Questco Corporate Advisory (Pty) Ltd

#### About Sephaku Holdings Limited

Sephaku Holdings Limited ("SepHold") is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The company's core investments are a 36% stake in Dangote Cement South Africa (Pty) Ltd (Sephaku Cement) and 100% in Métier Mixed Concrete (Pty) Ltd. The strategy of SepHold is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa.

[www.sephakuholdings.com](http://www.sephakuholdings.com)