

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("SepHold" or "the Company")



Results of the Annual General Meeting

Shareholders are advised that at the Annual General Meeting of SepHold shareholders which was held on Thursday, 6 September 2018, all the ordinary and special resolutions proposed thereat, were approved by the requisite majority of votes. The voting results are set out hereunder:

Resolutions:	Shares voted		Votes Abstained	Votes for	Votes against
	Number	% (1)	% (1)	% (2)	% (2)
Ordinary resolution number 1 Re-appointment of Grant Thornton Johannesburg Partnership as the Company's auditor	133 696 474	64.21%	-	100.00%	-
Ordinary resolution number 2.1 Re-election of Ms RR Matjiu as a non-executive director	133 696 474	64.21%	-	50.74%	49.26%
Ordinary resolution number 2.2 Re-election of Mr PM Makwana as an independent non-executive director	133 696 474	64.21%	-	82.98%	17.02%
Ordinary resolution number 2.3 Re-election of Ms B Bulo as an independent non-executive director	133 696 474	64.21%	-	79.85%	20.15%
Ordinary resolution number 3.1 Appointment of Ms MJ Janse van Rensburg as a member and the Chairman of the Audit and Risk Committee	133 696 474	64.21%	-	100.00%	-
Ordinary resolution number 3.2 Appointment of Mr PM Makwana as a member of the Audit and Risk Committee	133 696 474	64.21%	-	82.98%	17.02%
Ordinary resolution number 3.3 Appointment of Ms B Bulo as a member of the Audit and Risk Committee	133 696 474	64.21%	-	80.76%	19.24%

Ordinary resolution number 4 Non-binding advisory endorsement of: 4.1 The Company's remuneration policy; and 4.2 The Company's remuneration implementation report	133 521 552	64.13%	0.08%	81.18%	18.82%
Ordinary resolution number 5 Directors' authorising resolution	133 696 474	64.21%	-	100.00%	-
Ordinary resolution number 6 General authority to issue shares for cash	133 696 474	64.21%	-	86.68%	13.32%
Special resolution number 1 General authority for the Company to repurchase its own securities	133 696 474	64.21%	-	100.00%	-
Special resolution number 2 Non-executive directors' remuneration	133 696 474	64.21%	-	76.75%	23.25%
Special resolution number 3 General authority regarding the provision of financial assistance per section 44 of the Companies Act	133 696 474	64.21%	-	81.31%	18.69%
Special resolution number 4 General authority regarding the provision of financial assistance to present or future subsidiaries per section 45 of the Companies Act	133 696 474	64.21%	-	99.91%	0.09%

Notes:

1. As a percentage of total shares in issue.
2. As a percentage of shares voted.
3. The Company's total issued share capital is 208 216 175 ordinary shares.

Chief Executive Officer
Dr Lelau Mohuba

7 September 2018

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Sponsor: Questco Corporate Advisory (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited is a building and construction materials company with a portfolio of investments in the cement and mixed concrete sectors in South Africa. The company's core investments are a 36% stake in Dangote Cement South Africa (Pty) Ltd and 100% in Métier Mixed Concrete (Pty) Ltd. SepHold's strategy is to generate income and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa.

www.sephakuholdings.com